

Disclosure of Financial Information
relating to
Acquisition of Certain Operations of Metzeler Automotive Profile Systems in
Europe and Asia

As reported on June 14, 2007, Cooper-Standard Automotive Inc. (the “Company”), a wholly-owned subsidiary of Cooper-Standard Holdings Inc. (“CSH”), entered into a Sale and Purchase Agreement (the “Agreement”) with Automotive Sealing Systems S.A. (“ASSA”), pursuant to which the Company and certain of its affiliates will acquire ASSA operations in Germany, Italy, Poland and Belgium including joint venture interests in India and China (the “Business”), for €100 million in cash. The purchase price is subject to certain conditions as provided in the Agreement.

The acquisition of the Business is expected to be consummated in the third quarter of 2007, following the satisfaction or waiver of certain conditions and the receipt of regulatory approvals. The Company intends to finance the transaction with a combination of an incremental term loan under its senior secured credit facility, its current revolving credit facility, cash on hand and \$30 million of new equity to be invested by its principal shareholders, Goldman Sachs Capital Partners and The Cypress Group.

Set forth below is certain financial information relating to the Business.

Amounts in Millions (Euro)	Unaudited		Unaudited		Unaudited
	Fiscal year ended		Three months ended		Twelve months
	December 31,		March 31,		Ended
	2005	2006	2006	2007	31-Mar-07
Sales	€281.2	€311.7	€81.3	€87.5	€317.9
Net Income (loss)	8.8	(0.4)	(0.5)	2.1	2.2
Reconciliation of net income to EBITDA					
Net Income (loss)	€8.8	(€0.4)	(€0.5)	€2.1	€2.2
Income tax expense	0.8	1.7	0.5	0.7	1.9
Interest expense, net	3.7	3.9	0.7	0.7	3.9
Depreciation & Amortization	16.4	16.1	4.1	4.1	16.1
EBITDA	€29.7	€21.3	€4.8	€7.6	€24.1
Other:					
Capital expenditures	€16.5	€13.0	€1.3	€1.7	€13.4

The information set forth above was provided by the seller.

The Company believes that EBITDA should be further adjusted to exclude unusual items and supplementary adjustments that we believe appropriate to reflect ongoing operations under Cooper-Standard’s ownership. These adjustments would be:

	Fiscal year ended		Three months ended		Twelve months
	December 31,		March 31,		Ended
	2005	2006	2006	2007	31-Mar-07
EBITDA⁽¹⁾	€29.7	€21.3	€4.8	€7.6	€24.1
Adjustments:					
Restructuring / Assets sales ⁽²⁾	(3.7)	4.4	-	-	4.4
Corporate costs not going with sale ⁽³⁾	3.3	4.4	2.1	0.7	3.0
Tooling ⁽⁴⁾	(1.3)	(1.0)	-	-	(1.0)
QOE / Accounting practice differences ⁽⁵⁾	(4.6)	(4.2)	(1.1)	(0.6)	(3.7)
Adjusted EBITDA	€23.4	€24.9	€5.8	€7.7	€26.8

(1) EBITDA, a measure used by the Company to measure operating performance, is defined as net income plus interest (net), taxes, depreciation and amortization. We believe that the supplementary adjustments to EBITDA applied in presenting Adjusted EBITDA are appropriate to provide additional information to investors about certain material non-cash items and other unusual items that we do not expect to continue at the same level in the future. However, EBITDA and Adjusted EBITDA are not recognized terms under GAAP and do not purport to be alternatives to net income as a measure of operating performance. Additionally, EBITDA and Adjusted EBITDA are not intended to be measures of free cash flow for management's discretionary use, as they do not consider certain cash requirements such as interest payments, tax payments and debt service requirements. Because not all companies use identical calculations, these presentations of EBITDA and Adjusted EBITDA may not be comparable to similarly titled measures of other companies.

(2) 2005: Sale of assets; 2006: Restructuring charges primarily severance costs.

(3) Various expenses incurred by parent (MAPS) charged to the divisions, related to activities not going with sale.

(4) Cooper-Standard estimate of tooling profits that will not reoccur.

(5) Various adjustments between years as result of due diligence, non-recurring gains (such as equipment sales and non-operating income), and differences in accounting practices for various transactions.